Dear Customer.

We are excited to announce the upcoming migration of the **Emburse Enterprise Help Desk Service Portal** (formerly known as Chrome River Help Desk Service Portal) to a new platform. This upgrade introduces several new features to better serve you, including Al capabilities for faster triage and ticket routing.

## **Key Highlights of the New Help Desk:**

- It will still be accessible from the **Emburse Enterprise Help Center (formerly Chrome River Help Center)** and the link within the Enterprise application.
- A streamlined ticket process, which you can review <a href="here">here</a>.
- Enhanced features to simplify your support experience.

## **Migration Timeline**

The transition will occur in two phases:

1. **Phase 1:** Migrating all open cases.

Starts: January 24, 2025 7pm EST / January 25, 2025 12pm UTC

o Ends: January 27, 2025

2. Phase 2: Migrating closed cases (opened after January 1, 2022).

Starts: January 27, 2025Ends: January 31, 2025

Rest assured, all case history—including attachments—will be preserved, and all authorized support contacts will be transitioned to the new system.

# What to Expect

- **Usernames:** Your username will change to your email address (removing the ".cr" extension). Upon your first login, you will need to reset your password.
- Login Changes: The Help Desk link within the Enterprise application will no longer auto-log you in during the transition. We expect to restore this functionality later this year.
- During Migration: The current Help Desk portal will be temporarily disabled, but you
  can continue to reply to active cases via email. New cases can be submitted by emailing
  <a href="mailto:helpdesk@chromeriver.com">helpdesk@chromeriver.com</a>. (Please note: after the migration you must log into the
  help desk portal to create a new case.)

Once the migration is complete, you'll receive an email with a link to reset your password and access the new Help Desk portal. If you have multiple open cases, you'll receive one email per case but only need to reset your password once. If you do not have any open cases, you may reset your password starting on Monday, January 27, 2025.

## **Real-Time Updates**

We'll keep you informed throughout the migration process with updates via our **System Status Page** and email notifications.

We understand that transitions can sometimes be challenging, and we appreciate your patience. Our support team will be available throughout the weekend to assist with any urgent needs.

## Frequently Asked Questions (FAQ)

#### 1. When is this happening?

• The migration starts on Friday, January 24, 2025, at 7 PM EST. At this time, the current Help Desk will be disabled for new ticket creation and updates.

#### 2. What data is being migrated?

- Your organization information
- Authorized support contacts
- All open cases for your organization
- All closed cases opened on or after January 1, 2022

### 3. How do I update an existing case during migration?

 You can reply to your case emails to provide updates. The current portal will be inaccessible.

#### 4. How do I open a new case during migration?

New cases can be submitted via email to helpdesk@chromeriver.com. Once the
migration is complete, you can log in to the new portal to submit tickets.

#### 5. What do I need to do?

- Review the new ticket process <u>here</u>.
- After the migration, log in to the new Help Desk portal and reset your password.

Thank you for your cooperation and understanding as we work to enhance your support experience.

Sincerely, Dena Fuentes Vice President, Emburse Support